

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2019		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer	China K	epei Education G	Group Limite	d
Date Submitted (	03/04/20	)19		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code :1890	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month <sub>_</sub>	5,000,000,000	0.00001	50,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the month	۱ _	5,000,000,000	0.00001	50,000
(2) Stock code : N/A	Descrip	ition :	N/A	١
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month <sub>_</sub>			
Increase/(decrease)	-			
Balance at close of the month	۱ <sub>-</sub>			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)	N/A	-	
Balance at close of the month	N/A		
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)	N/A	-	
Balance at close of the month	N/A		
Total authorised share capital at the $\epsilon$ (USD):	end of the month		50,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,798,667	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,000,798,667	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted on 10 January 2019 / / Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	١				
2.	( / /	)	<u> </u>			
( / / )				·		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	١				
4.	( / /	)	_			
( / / )						
Stock code (if listed)			<u> </u>			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>—</u> .			
		Total	B (Ordina	ary shares)	Nil	
		Total	(Preferen	ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	( / / )					
2.	,					
	<u></u>					
-						
Otania and Attinia IV						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del> -				
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy) 4.	( / / )	<del></del> -				
<del></del>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary charac)	Nil	
				ice shares)	N/A	_
				ther class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares	S			
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares	S			
			Otata	issuable (Note 1)	, ,	, ,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	′ )		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares	 S			
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )		
				(33/1111/9999)			N/A	N/A
				Class of shares	S			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date:	( / /	′ )		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			•	issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44711111111111111111111111111111111111			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A

reorganisation   date : (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A   N/A    Class of shares issuable (Note 1)	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					
Class of shares			)		
issuable (Note 1)    O. Other (Please specify)   At price : State (Unrency   Issue and allotment (		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
issuable (Note 1)    O. Other (Please specify)   At price : State (Unrency   Issue and allotment (					
(Please specify) At price: currency sissue and and and and and and atter (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
Total E. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) In ordinary shares during the month (i.e. Total of A to E): N/A (Other classe) In other classes of shares during the month (i.e. Total of A to E): N/A (Other classe) In other classes of shares during the month (i.e. Total of A to E): N/A (Other class) N/A (Other class) In other classes of shares during the month (i.e. Total of A to E): N/A (Other class) N/A (Other clas	10. Other (Please specify) At price : State currency	loodo dila dilotillolli	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		Low approvar date.	)	N/A	N/A
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		(Preference s	hares	N/A	- - -
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")					'
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E	): (1	1)	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			(2	2)	N/A
E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	, ,	,	,		N/A
Capital").)	E): (These figures should be the same as the relevan				
V. Confirmations	IV. Confirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(	iv)	all the securities of each class are in all respects identical (Note 3);
(	v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(	vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(	vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(	viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	emark /A	ss (if any):
S	ubmitt	ed by:Ye Nianqiao
Ti	tle: <u>.</u>	Executive Director and Chairman (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.