

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

# China Kepei Education Group Limited

中國科培教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1890)

## VOLUNTARY ANNOUNCEMENT OPERATIONAL UPDATE OF THE GROUP'S BUSINESS

This announcement is made by China Kepei Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) would like to update the Company's shareholders and potential investors on the student enrollment of Guangdong Polytechnic College, Zhaoqing Science and Technology Secondary Vocational School<sup>#</sup> (肇慶市科技中等職業學校) (“**Zhaoqing School**”) and Harbin Institute of Petroleum<sup>#</sup> (哈爾濱石油學院) (“**Harbin College**”) for the 2020/2021 school year (together with the comparative figures for the same period for the 2019/2020 school year):

	New student enrollment		Change	Approximate percentage change
	2020/2021 school year*	2019/2020 school year*		
<b>Consolidated schools</b>				
Guangdong Polytechnic College	32,582	18,856	13,726	+72.8%
Zhaoqing School	4,077	3,873	204	+5.3%
<b>Non-consolidated school operated under the Entrustment Agreement</b>				
Harbin College <sup>(Note 1)</sup>	2,543	N/A	N/A	N/A
<b>Total</b>	<u>39,202</u>	<u>22,729</u>	<u>16,473</u>	<u>+72.5%</u>

<sup>#</sup> For identification purpose only

\* A school year generally starts from September 1 of each calendar year to August 31 of the following calendar year. The student enrollment information for the 2020/2021 school year was based on the internal records of the Group as of 23 October 2020.

Note 1: The Group entered into an entrustment agreement (the “**Entrustment Agreement**”) with Harbin College in March 2020, pursuant to which the management rights of Harbin College shall be entrusted to the Group with effect from the effective date of the entrustment until the completion of the acquisition. The acquisition of Harbin College by the Group is still pending for the approval from Ministry of Education and registration with the provincial civil affairs authorities. Therefore, Harbin College was not a consolidated subsidiary of the Group as of the date of this announcement.

The following table sets out information relating to the student enrollment for the schools of the Group as at the date indicated:

	Number of students enrolled			Approximate percentage change
	2020/2021 school year	2019/2020 school year	Change	
<b>Consolidated schools</b>				
Guangdong Polytechnic College				
Undergraduate program	29,262	23,823	5,439	+22.8%
Junior college program	6,325	6,833	(508)	(7.4)%
On-campus adult college program	7,309	4,783	2,526	+52.8%
Off-campus adult college program	30,586	14,876	15,710	+105.6%
Subtotal	73,482	50,315	23,167	+46.0%
Zhaoqing School				
Secondary vocational program	8,468	7,609	859	+11.3%
<b>Non-consolidated school operated under the Entrustment Agreement</b>				
Harbin College				
Undergraduate program	9,736	N/A	N/A	N/A
<b>Total</b>	<b>91,686</b>	<b>57,924</b>	<b>33,762</b>	<b>+58.3%</b>

The Board considers that the main reasons for the remarkable increase in the number of student enrollments of the Group are: (1) the increase in enrollment quota of the schools of the Group for the 2020/2021 school year; (2) the increase in student registration rate of Guangdong Polytechnic College and Harbin College; and (3) the expansion of the number of student enrollment contributed by Harbin College, which is operated under the Entrustment Agreement in the 2020/2021 school year.

**The Company's shareholders and potential investors should note that the above announcement is made based on unaudited operational data of the Group and the information to the extent available to the Group and such data or information has not been audited or reviewed by the Company's auditors or the Company's audit committee. Differences may arise between such figures and the disclosure in subsequent results announcements, financial reports and/or other relevant corporate materials.**

**The Company's shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Kepei Education Group Limited**  
**Ye Nianqiao**  
*Chairman*

Hong Kong, 27 October 2020

*As at the date of this announcement, the Board comprises Mr. Ye Nianqiao, Dr. Zhang Xiangwei, Mr. Zha Donghui, Ms. Li Yan and Mr. Ye Xun as executive directors, Mr. Wang Chuanwu as non-executive director, and Dr. Xu Ming, Dr. Deng Feiqi and Dr. Li Xiaolu as independent non-executive directors.*